

Price Trend of Haloxyfop-P-methyl in China to 2022

**The Second Edition
January 2021**

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1. Introduction

During 2018–2020, the ex-works price of haloxyfop-P-methyl technical in China witnessed downtrend generally. As of Jan. 2021, the ex-works price of haloxyfop-P-methyl technical still followed a downtrend.

What has happened to the market of haloxyfop-P-methyl in recent years? And how will this industry go in the coming years?

This report presents an overview of haloxyfop-P-methyl's price, registration, export and policy in China, as well as a forecast on the product's future trend. You definitely will get some refreshing information on the haloxyfop-P-methyl industry from the report.

This report will illustrate the details for readers through the following aspects:

- Price of haloxyfop-P-methyl in China, 2016–2020
- Influencing factor analysis of price of haloxyfop-P-methyl, including registration, export and policies
- Forecast on price of haloxyfop-P-methyl in China to 2022

2. Methodology

➤ Desk research

Sources of desk research are various including published magazines, journals, government statistics, industrial statistics, customs statistics, associated seminars as well as information from the Internet. A lot of work has been done to compile and analyse the information obtained. When necessary, checks were made with Chinese market players regarding market information such as production, demand, consumption, competition, etc.

➤ Telephone Interview

The interviewees cover:

- Pesticide producers
- Agricultural experts
- Traders
- Local governments
- Researchers
- Peasants
- Associations

CCM carried out extensive telephone interviews with all producers of haloxyfop-P-methyl technical and many producers of formulations. From those active producers, potential producers, even producers who stopped production, CCM sourced and verified the detailed production information and market situation as well as players' comments on haloxyfop-P-methyl.

In a bid to understand the application situation of haloxyfop-P-methyl formulations in China, CCM also made contact with domestic traders, sellers and peasants as well. To directly analyse the import and export situation of haloxyfop-P-methyl technical and formulations, many importers and exporters were contacted whenever the verification was needed.

Those raw material suppliers are also contacted to get the price, supply as well as governmental policies of raw materials and their impact on haloxyfop-P-methyl.

➤ Data processing and presentation

The data from various channels have been combined to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions were held in order to analyse the data and draw conclusions from them.

3. Executive summary

During 2018–2020, the ex-works price of haloxyfop-P-methyl technical in China witnessed downtrend generally. That's mainly because the downstream demand for haloxyfop-P-methyl products has decreased these years, especially the demand from abroad. Moreover, the price of haloxyfop-P-methyl technical in Jan. 2021 was about USDXXX/t.

Regarding the registration of haloxyfop-P-methyl, as of 8 Jan., 2021, there were XXX valid registrations of haloxyfop-P-methyl from XXX companies in China, among which XXX were for technical, XXX for single formulation and XXX for mixed formulation. And it's worthy to note that haloxyfop-P-methyl varieties for export have expanded in recent years.

Nevertheless, China's total export volume (converted to 95% technical) of haloxyfop-P-methyl products XXX from XXX tonnes in 2018 to XXX tonnes in 2019, with XXX of XXX year on year. It is believed that the export volume of haloxyfop-P-methyl products will XXX further in 2020.

In recent years, domestic haloxyfop-P-methyl technical producers have been faced with high pressure from environmental protection and work safety requirements. Yet still some new capacities have been under construction.

It's to see XXX in the ex-works price of haloxyfop-P-methyl technical. It's estimated that the price in China will keep stable in 2021–2022.

4. What's in this report?

Note: Key data/information in this sample page is hidden, while in the report it is not.

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1 Price of haloxyfop-P-methyl in China, 2016–2020

During 20XX–20XX, the ex-works price of haloxyfop-P-methyl technical in China reached the highest record in Feb. 20XX and then kept above USDXXX/t till April. Since May, the price started to fall slowly, but it was still over USDXXX/t, higher than any monthly price during Jan., 20XX–Aug., 20XX.

Specifically, the ex-works price of XXX% haloxyfop-P-methyl technical in Feb. 20XX reached at USDXXX/t, a XXX% year-on-year increase. More strikingly, during Jan.–Dec. 20XX, the ex-works price of XXX% haloxyfop-P-methyl technical has achieved a growth rate of XXX%.

Reasons for the price hike in 20XX and its remaining-high in 20XX were as follows:

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Figure 1-1 Monthly average ex-works price of 95% haloxyfop-P-methyl technical in China, 2016–2020



Source: CCM

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2 Influencing factor analysis of price of haloxyfop-P-methyl

2.2 Export analysis

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Table 2.2-1 China's exports of haloxyfop-P-methyl by month, 2019

Month	90% Technical		95% Technical		96% Technical		...		220g/L EC		480g/L EC		520g/L EC		Total volume, tonne	Total volume, tonne (calculated by 95% technical)
	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	...	...	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg		
Jan.	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Feb.	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
March	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
April	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
...
Dec.	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Total	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: China Customs & CCM

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Table 2.2-5 China's exports of haloxyfop-P-methyl by destination, 2019

No.	Country/region	90% Technical		95% Technical		96% Technical		...		220g/L EC		480g/L EC		520g/L EC		Total volume, tonne	Total volume, tonne (calculated by 95% technical)
		Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, kg	Price, USD/kg	...	...	Volume, tonne	Price, USD/kg	Volume, kg	Price, USD/kg	Volume, kg	Price, USD/kg		
1	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
17	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
18	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
19	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
20	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Others (including XXX countries & regions)		XXX	XXX	XXX	XXX	XXX	XXX	...	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Total		XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: China Customs & CCM

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Table 2.2-5 China's export volume of haloxyfop-P-methyl by destination, 2019

No.	Country /region	90% Technical		95% Technical		96% Technical		...		220g/L EC		480g/L EC		520g/L EC		Total volume, tonne	Total volume, tonne (calculated by 95% technical)
		Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	...	...	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg	Volume, tonne	Price, USD/kg		
1	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
2	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
3	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
4	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
5	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
...
20	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Others	XXX	XXX	XXX	XXX	XXX	XXX	XXX	...	...	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
Total	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX

Source: China Customs & CCM

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